Report to	Cabinet	ltem
	11 October 2017	_
Report of	Head of city development services	5
Subject	Proposed variations to off-street car park fees and charges	
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Purpose

To approve tariff changes to off-street car parks.

Recommendation

To approve the revised fees and charges as set out in appendix C and appendix D to the report, to take effect from 13 November 2017

Corporate and service priorities

The report helps to meet the corporate priority a prosperous and vibrant city and the service plan priority to achieve sustainable income growth from off-street parking.

Financial implications

The current car park income projection forecast for 2017/18 is £5.65 million. Based on the current level of demand for city centre parking, the recommended increases, if implemented on 13 November 2017, could generate additional estimated income of £45,000 during the current financial year and £95,000 over a full financial year.

There will be estimated costs of £2,500 for the preparation of notices, advertising and changes to signage.

Ward/s: All wards

Cabinet member:

Councillor Stonard, sustainable and inclusive growth, vice-chair Norwich Highways Agency Committee

Councillor Kendrick, resources

Contact officers

David Rogers, client property and parking manager	01603 212463
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Background documents

None

Report

Background

- 1. The provision of adequate off street car parking is an important part of maintaining and improving the economic wellbeing and vitality of the city centre. The city council also generates significant income from its off-street car parks fees and charges, currently projected to be £5.65 million for 2017-18.
- 2. Off-street and on-street parking capacity serving the city centre increased by 2028 spaces to over 10,000 public spaces (excluding park and ride) during the course of 2005 but since that time the Anglia Square multi-storey car park (originally 1,000 spaces) has closed and the new Rose Lane car park has opened see *appendix E* for the current spaces available. A planning cap of 10,000 off-street car parking spaces limits the number of off-street spaces that may be provided.
- 3. There remains considerable competition for business between operators. This competition has had the effect of driving down some major private operators tariffs (Chapelfield and the Mall) leaving the city council, in most cases, as one of the higher priced volume operators within the city centre.
- 4. Park and ride currently provide 6 sites of which 5 provide services to the city centre. These are operated by Konectbus, on behalf of the county council offering 3704 spaces at extremely competitive prices for longer stay parking compared with city centre car parking.
- 5. Access to the city provided through good rail links, bus routes, park and ride and off street car parks means that the number of visitors to the city continues to hold up well and the local economy continues to thrive.
- 6. The city council's car parks continue to be an important factor in providing high quality and centrally located parking facilities which support access to the city for visitors. However, in order to maintain both standards and income, the council will need to continuously re-invest in its car parks. To this end the city council built and opened a new multi-storey car park at the junction of Rose Lane and Mountergate and has carried out major repairs to both St Andrews and St Giles multi-storey car parks.
- 7. The city council currently has 20% of public off-street car parking serving the city. A list of current public car parks forms *Appendix E*.
- 8. The purpose of this tariff review is to ensure that the council's car parks continue to operate competitively within the wider off-street parking market in Norwich, to effectively manage demand and to generate sufficient income to adequately maintain and re-invest in those facilities.
- Variations to car parks fees and charges which are approved by Cabinet will be implemented by the Director of Regeneration and Development, who will instruct NPLaw to undertake the necessary statutory procedures to introduce the new fees and charges, by means of a variation under section 35C of the Road Traffic Regulation Act 1984.

Proposed revisions to fees and charges

- 10. Off-street parking tariffs were last revised by the city council in November 2016.
- 11. There remains very little scope within the current market for across the board price increases. Consequently it is proposed to make selective adjustments to charges where the market and demand will permit.

Short and medium stay proposals

- 12. Comparisons with local competitor short and medium stay charges are set out within *appendix A*.
- 13. Comparisons with other regional cities whilst of interest are not material factors given the local parking market in which the council's car parks must compete.
- 14. City centre short stay facilities are priced between £1.00 and £2.50 per hour. The city council's highest priced short stay car parks are currently priced at £1.90 per hour.
- 15. There are some very central car parks in the council's portfolio which are relatively small in size and where demand is very high. At these sites a higher tariff can be set in order to manage that demand and ensure continued parking use for the land.
- 16. There are also some very central car parks where a high tariff is justified in order to maintain availability throughout the day for visitors.
- 17. The following recommendations are highlighted with regard to short to medium stay tariffs:
 - a) Increase the hourly rate (and multiples as laid out within *appendix C* up to any maximum day-time rates) to £2.00 (currently £1.90) at Chantry, St Giles, Chapelfield East and Pottergate
 - b) Increase the hourly rate (and multiples as laid out within *appendix C* up to any maximum day-time rates) to £1.80 (currently £1.70) at St Andrews and Rose Lane
 - c) Increase the hourly rate (and multiples as laid out within *appendix C* up to any maximum day-time rates) to £1.50 (currently £1.40) at Colegate
 - d) Increase the hourly rate (and multiples as laid out within *appendix C* up to any maximum day-time rates) to £1.40 (currently £1.30) at Barn Road, Magdalen Street, Queens Road, Rouen Road and Westwick Street.
- 18. Maximum day-time rates apply to the period between 05:00 and 18:30 only. The evening rate applies from 18:30 through to 05:00. Where a parking duration crosses over between the day-time and evening periods then the two charges are added together.
- 19. A full list of the proposed tariff changes is set out within *appendix C* to this report.
- 20. As part of the Norwich Area Transportation Strategy (NATS), on-street parking is charged at a premium rate during the day between Monday and Saturday, to

encourage the use of these spaces for very short stays only. Currently these spaces are free of charge in the evenings and on Sundays and this provides an incentive to park on-street at these times. As part of the upcoming review of NATS it is proposed that consideration be given to extending on street charging to cover evenings and Sunday.

Maximum stay proposals

- 21. Comparisons with competitor long stay charges and standard bus fares are set out within *appendix B*.
- 22. Competitor long stay surface car parks in the Anglia Square area offer all day parking at £5.00 to £5.50 and the Riverside car park continues to offer all day parking at £6.00 for rail users. NCP continue to offer reduced price long stay parking, at £7.50 all day (compared to £13.00 previously,) at their St Stephens Gate multi-storey car park.
- 23. Park and ride cash charges are currently £3.50 per adult all-day or £2.50 per person after 12:00 daily. Further concessions are available for groups travelling in the same vehicle.
- 24. Equivalent bus fares for journeys into the city using First's bus services are currently:

City inner 2 stop return trip = \pounds 3.50

City Centre from/to All zones = £4.30 round trip

All zones typically extend out to towns such as Wroxham and Aylsham to the North of the City and to Loddon, Long Stratton and Wymondham to the South.

25. The following recommendations are highlighted with regard to maximum stay daytime tariffs:

Taking account of current usage trends, competitor tariffs and local transportation strategies, it is recommended to increase the day-time maximum stay rates as follows;

- a) at Westwick Street to £5.00 (currently £4.90)
- b) at Magdalen Street to £5.20 (currently £5.00)
- c) at Rouen Road to £5.40 (currently £5.20)
- d) at St Andrews and Rose Lane to £6.00 (currently £5.90)

26. See 17 above regarding the treatment of charges for evening and day-time periods.

Evening tariff

- 27. Taking account of competitor pricing for evening tariffs, but wishing to continue to encourage visitors to the city during the evening, it is recommended that the evening tariff be increased to £2.20 (currently £2.00) for all car parks.
- 28. A full list of the proposed tariff changes is set out within a *ppendix C* to this report.

Season tickets and contract parking proposals

29. Taking account of usage trends, competitor tariffs and local transportation strategies it is recommended to increase the following season ticket and contract parking tariffs as follows:

Season tickets

- *a)* Increase the 'St Andrews' and 'Rose Lane' 5 day week rate to £1,030 pa (currently £1,000 pa) and proportionately for the 6 and 7 day week rates
- b) Increase the 'category C' season ticket 5 day week rate to £1,000 pa (currently £980 pa) and proportionately for the 6 and 7 day week rates

Contract parking

No variations to contract parking tariffs are recommended at this time.

- 30. It is recommended that the client property and parking manager retains the authority to negotiate price based on volume for organisations seeking to purchase season tickets or contract parking.
- 31. A full list of the proposed season ticket and contract parking tariff changes is set out within *appendix D* to this report.

Blue Badge concessions

32. In recognition of the additional time required by disabled people, it is recommended that the council continues to offer time concessions to blue badge holders, as approved by cabinet 16/02/2011.

These time concesions are:

At St Andrews, St Giles, Chantry, Chapelfield East, Pottergate, Rouen Road and Magdalen Street car parks:

- a) Buy one hour and get one additional hour free
- b) Buy two hours and get two additional hours free
- c) Buy three hours and get three additional hours free
- d) Buy four hours and park all day.
- 33. At Barn Road, Colegate, Monastery Court, Queens Road, Rose Lane, St Crispins and Westwick Street car parks, it is not cost effective to replace payment machines

to comply with the relevant British Standard, and where a valid blue badge is properly displayed, parking remains free of charge.

Norwich Highways Agency Committee (NHAC)

In compliance with the agency agreement between the city council and the county council, the proposals within this report were presented to NHAC at their meeting on 21 September 2017 for the committee to comment, prior to coming to cabinet for decision. At that meeting members resolved to support the proposals within this report.

Integrated impact asses	ssment NORWICH City Council
The IIA should assess the impac	ct of the recommendation being made by the report
Detailed guidance to help with co	mpleting the assessment can be found here. Delete this row after completion
Report author to complete	
Committee:	Cabinet
Committee: Committee date:	Cabinet 11 October 2017
Committee date:	11 October 2017
Committee date: Director / Head of service	11 October 2017 Andy Watt

	Impact			
Economic (please add an 'x' as appropriate)	Neutral	Positive	Negative	Comments
Finance (value for money)		\square		
Other departments and services e.g. office facilities, customer contact	\square			
ICT services	\square			
Economic development		\boxtimes		Helps enable sufficient income to be generated to re-invest in top quality parking facilities
Financial inclusion				
Social (please add an 'x' as appropriate)	Neutral	Positive	Negative	Comments
Safeguarding children and adults				
S17 crime and disorder act 1998		\square		Enables continued investment to be able to achieve park mark status
Human Rights Act 1998				
Health and well being				

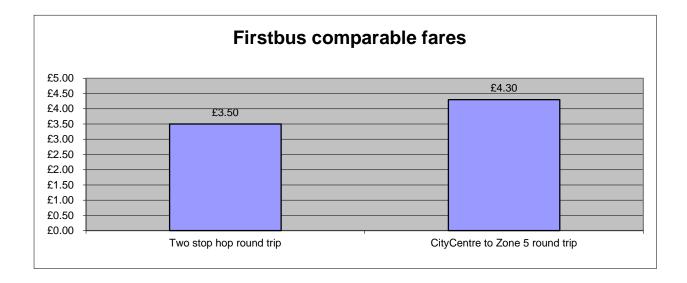
Equality and diversity (please add an 'x' as appropriate)	Neutral	Positive	Negative	Comments
Relations between groups (cohesion)	\square			
Eliminating discrimination & harassment	\square			
Advancing equality of opportunity	\square			
Environmental (please add an 'x' as appropriate)	Neutral	Positive	Negative	Comments
Transportation	\square			
Natural and built environment				
Waste minimisation & resource use	\square			
Pollution	\square			
Sustainable procurement	\square			
Energy and climate change	\square			
(Please add an 'x' as appropriate)	Neutral	Positive	Negative	Comments
Risk management	\square			

Recommendations from impact assessment	
Positive	
Negative	
Neutral	
ssues	

Norwich parking comparitors

Norwich Com	parators	Spaces		M	on to Sat	turday 0	500 to 18	30	
Car Park	Operator		1 hr	2 hrs	3 hrs	4 hrs	5 hrs	6 hrs	Eve.
Botolph Street	RCP	160	1.00	2.00	3.00	4.00	5.00	5.00	n/a
Anglia Square MSCP	Anglia Square/R CP	Closed							
Anglia Square surface	RCP	138	1.20	2.40	3.60	4.80	5.50	5.50	n/a
Riverside MSCP (rail users £6 up to 24hrs)	X-Leisure (National Express)	738	2.00	2.00	3.00	4.00	5.00	20.00	n/a
St Stephens MSCP * If arrive before 9.30am.	NCP	260	2.50	4.50	7.50 *	7.50 *	7.50 *	7.50*	n/a
Castle Mall MSCP	Mall Corporati on	800	1.30	2.50	3.70	5.00	8.00	12.00	1.50
John Lewis mscp (non-shoppers in brackets)	John Lewis	650	1.00 (1.50)	2.00 (3.00)	3.00 (4.50)	4.00 (6.00)	6.50 (8.00)	10.00 (12.50)	n/a
Forum	Mill Co	204	1.80	3.60	5.40	7.20	9.00	10.80	2.50
Chapelfield	Intu	1000	1.30	2.60	3.90	5.20	8.00	8.00	2.50 from 3pm
NCC Short stay	Norwich CC	647	1.90	3.80	5.70	7.60	8.50	15.00	2.00
NCC Medium stay	Norwich CC	1016	1.40 to 1.50	2.80 to 3.00	4.20 to 5.00	4.90 to 5.90	4.90 to 5.90	4.90 to 5.90	2.00
NCC Long stay	Norwich CC	74	1.30	2.60	3.90	4.40	4.40	4.40	2.00
NCC St Andrews MSCP	Norwich CC	1084	1.70	3.40	5.10	5.90	5.90	5.90	2.00

Long stay parking comparators ■ Public Operator ■ Private Operator £7.00 £5.90 £5.90 £6.00 £4.90 £5.00 £5.20 £5.00 £5.00 £4.40 £4.00 £3.50 £3.00 £2.00 £1.00 £0.00 RCP Edward St / Botolph St NCC - St Crispins RCP -Mountergate NCC -Magdalen St NCC St Andrews (per person) Park & Ride NCC - Westwick NCC - Rose Lane လ္



Zone 1 typically extends to Magdalen Street and Bracondale.

Zone 2 typically extends out to villages such as Spixworth, Rackheath, Blofield, Newton Flotman, Costessey and Horsford.

Zone 5 typically extends out to towns such as Wroxham and Aylsham to the North of the City, Easton to the West, Acle to the East and to Loddon, Long Stratton and Wymondham to the South.

Long stay and bus fare comparators

Summary of proposed revisions to parking charges

Current and for Council o	• •	parkin	g charges	Mon t	o Sun &	& Bank	Hols 05	500 to 18	30	Mon to Sun & Bank Hols
Car Park	Total spaces	Tariff type ***		Up to 1 hr	Up to 2 hr	Up to 3 hr	Up to 4 hr	Up to 5 hr	5hr +	1830 to 0500
St Andrews MSCP	1084	S/M	Existing	1.70	3.40	5.10	5.90	5.90	5.90	2.00
			Proposed	1.80	3.60	5.40	6.00	6.00	6.00	2.20
St Giles MSCP	330	S	Existing	1.90	3.80	5.70	7.60	8.50	15.00	2.00
			Proposed	2.00	4.00	6.00	8.00	No c	hange	2.20
Barn Road	147	М	Existing	1.30	2.60	3.90	5.20	5.20	5.20	2.00
			Proposed	1.40	2.80	4.20		No chan	ge	2.20
Chantry	78	S	Existing	1.90	3.80	5.70	7.60	8.50	15.00	2.00
			Proposed	2.00	4.00	6.00	8.00	No c	hange	2.20
Chapelfield East	17	S	Existing	1.90	3.80	5.70	7.60	8.50	15.00	2.00
			Proposed	2.00	4.00	6.00	8.00		hange	2.20
Colegate	94	М	Existing	1.40	2.80	4.20	5.60	8.00	8.00	2.00
			Proposed	1.50	3.00	4.50	6.00	No c	hange	2.20
Magdalen Street	206	М	Existing	1.30	2.60	3.90	5.00	5.00	5.00	2.00
			Proposed	1.40	2.80	4.20	5.20	5.20	5.20	2.20
Monastery Court	55	S	Existing	1.60	3.20	4.80	6.40	8.00	15.00	2.00
_		-	Proposed				change			2.20
Pottergate	26	S	Existing	1.90	3.80	5.70	7.60	8.50	15.00	2.00
Queens	61	М	Proposed Existing	2.00	4.00	6.00 3.90	8.00 5.20	6.50	hange 8.00	2.20
Road										
Rouen Road	187	М	Proposed Existing	1.40 1.30	2.80 2.60	4.20 3.90	5.60 5.20	5.20	hange 5.20	2.20 2.00
Nuau			Proposed	1.40	2.80	4.20	5.40	5.40	5.40	2.20
St Crispins	74	L	Existing	1.30	2.60	3.90	4.40	4.40	4.40	2.00
et enopirio		_	Proposed	1.00	2.00	0.00	1.10	No chan		2.20
Westwick Street	107	М	Existing	1.30	2.60	3.90	4.90	4.90	4.90	2.00
			Proposed	1.40	2.80	4.20	5.00	5.00	5.00	2.20
New Rose Lane MSCP	600	S/M	Existing	1.70	3.40	5.10	5.90	5.90	5.90	2.00
			Proposed	1.80	3.60	5.40	6.00	6.00	6.00	2.20

*** Tarrif type S = Short M = Medium L = Long

Current and season tick	d proposed charges for Council c aets	Price per annum				
Season Ticket	Car parks included		5 day/wk 6 day/wk 7 day/			
St Andrews	St Andrews MSCP	Existing	£1,000	£1,200	£1,400	
		Proposed	£1,030	£1,236	£1,442	
New Rose Lane	Rose Lane MSCP	Existing	£1,000	£1,200	£1,400	
		Proposed	£1,030	£1,236	£1,442	
Category A	Queens Rd, Barn Rd, Colegate, Rouen Rd, Magdalen Street, St Andrews, Westwick St, St Crispins.	Existing	£2,380	£2,856	£3,332	
		Proposed		No change		
Category B	Magdalen St, St Crispins, Westwick St, St Andrews.	Existing	£1,195	£1,195 £1,434 £		
		Proposed		No change		
Category C	Magdalen St, Westwick St, St Crispins.	Existing	£980	£1,176	£1,372	
		Proposed	£1,000	£1,200	£1,400	
Category D	St Crispins.	Existing	£780	£936	£1,092	
		Proposed		No change		

Summary of proposed revisions to season ticket and contract parking charges

Current and proposed charges for Contract Parking	Price per annum				
Permit/car park		5 day/wk	6 day/wk	7 day/wk	
St Andrews	Existing	£1375	£1650	£1925	
	Proposed	No change			
Colegate	Existing	£2600	£3120	£3640	
	Proposed	No change			
Barn Road	Existing	£1,100	£1,320	£1,540	
	Proposed	No change			
Westwick Street	Existing	£1,100	£1,320	£1,540	
	Proposed	No change			

APPENDIX E

Summary of public parking spaces available

	Car Park	Operator	Standard spaces	Disabled spaces
	On Street pay and display	City/County Council	650	59
	Sub Total		650	59
	St Andrews	City Council	1032	52
	St Giles	City Council	319	11
	New Rose Lane	City Council	560	35
ē	Chapelfield	Capital Shop Centres	954	50
Multi-storey	Castle Mall – Farmers Ave	The Mall Group	76	5
<u>.</u>	Castle Mall – Rose Lane	The Mall Group	702	25
ųt	The Forum	Forum	192	12
Σ	Riverside	X-Leisure	735	22
	John Lewis	JLP	635	15
	Anglia Square	Closed	0	0
	St Stephens Gate	NCP	260	2
	Sub Total		5465	229
	Barn Road	City Council	143	7
	Colegate	City Council	88	5
	Chantry	City Council	75	4
	Chapelfield East	City Council	17	1
	St Crispins	City Council	74	0
play	Monastery court	City Council	52	3
	Rouen Road	City Council	179	9
	Magdalen Street	City Council	191	10
	Pottergate	City Council	24	2
	Queens Road	City Council	59	3
anc	Westwick Street	City Council	105	3
N N	Assembly House	Assembly house	48	3
Ра	Botolph Street	RCP	160	0
et	Edward Street	RCP	22	0
tre	Lower Clarence Road	RCP	385	0
Ś	Anglia Square	RCP	95	0
<u>1</u>	St Helens Wharf	Jarrold	134	4
-	Mountergate	RCP	120	0
	Hollywood Cinema	RCP	69	0
	Riverside surface		1062	27
	Sainsbury Queens Road	Sainsbury	335	16
	Toys R Us	Euro car parks	242	8
	Rear of NCFC	NCFC	400	18
	Sub Total		400 4079	123
	Postwick	County Council	527	25
de	Airport	County Council	527	29
Ride	Sprowston	County Council	756	36
త	Harford	County Council	1039	49
Park &	Thickthorn	County Council	750	36
Å		County Council	1051	49
	Costessey			
	Sub Total		4714	224
	Total		14908	635